

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Renaissance Minerals Limited

ACN/ARSN ACN 141 196 545

### 1. Details of substantial holder(1)

Name Emerald Resources NL (EMR)

ACN/ARSN (if applicable) ACN 009 795 046

There was a change in the interests of the substantial holder on 02/09/16

The previous notice was given to the company on 02/09/16

The previous notice was dated 02/09/16

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	145,161,133	25.27%	257,643,302	44.85%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 September 2016	Emerald Resources NL	Acquisition of a relevant interest in Renaissance Minerals Limited (RNS) ordinary shares as a result of EMR receiving acceptances to its takeover offer dated 24 August 2016 (Takeover Offer)	1.55 EMR shares for every 1 RNS Share, as per the Takeover Offer	112,482,169 ordinary shares	112,482,169 ordinary shares

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Emerald Resources NL	The parties listed in Annexure A	The parties listed in Annexure A	Relevant interest under section 608(1)(c) and/or section 608(8)	54,096,902 ordinary shares	9.42%

			of the Corporations Act, being a relevant interest arising under the Pre-Bid Deeds. A copy of a Pre-Bid Deed is attached to EMR's Form 604 – Notice of change in interests of substantial holder dated 20 July 2016		
Emerald Resources NL	Emerald Resources NL	Emerald Resources NL	Relevant interest under section 608(1)(a) of the Corporations Act as the holder of the shares	57,444,445 ordinary shares	10%
Emerald Resources NL	Shareholders of RNS who have accepted offers pursuant to the Takeover Offer	Emerald Resources NL subject to the terms of the Takeover Offer	Relevant interest under section 608(8) of the Corporations Act, as a result of acceptance of the Takeover Offer	146,101,955 ordinary shares	25.43%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Emerald Resources NL	1110 Hay Street, West Perth, WA, 6005
Renaissance Minerals Ltd	78 Churchill Avenue, Subiaco, WA, 6008

### Signature

print name Morgan Hart

Director

sign here



date 5/09/2016

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A to Form 604 – Notice of change of interests of substantial holder  
Emerald Resources NL ACN 009 795 046**

This is Annexure A of 1 page referred to the Form 604 signed by me on the date noted below.



Signature  
Print name: Morgan Hart  
Capacity: Director  
Date: 5 September 2016

Holder	ACN	Class and number of securities	Person's votes
Market Watch Pty Ltd <R Gardner Super Fund A/C>	607 832 628	350,000	0.06%
Mr Simon David Yeo and Mrs Jennifer Dale Yeo <Cape Superannuation Fund A/C>		700,000	0.12%
Mr Robert Hirzel Black		500,000	0.09%
Tethyan Holdings Pty Ltd <Tethyan Investment A/C>	119 850 725	1,480,000	0.26%
Mr Kee Khoo Seah		8,333,333	1.45%
Attrition Holdings Pty Ltd	056 447 280	570,000	0.10%
BNM Holdings Pty Ltd <BJD Beresford Family A/C>	107 483 312	1,490,000	0.26%
Mr Andrew McKenzie and Mrs Catherine McKenzie <A W McKenzie Super Fund A/C>		920,000	0.16%
Mutual Investments Pty Ltd <Mitchell Family A/C>	063 869 410	3,333,333	0.58%
Mrs Jodi Clayton		1,490,000	0.26%
Mrs Melanie Jane Chessell		1,490,000	0.26%
Inkese Pty Ltd	009 294 071	2,100,000	0.37%
Mrs Emma Jane Woods		1,490,000	0.26%
Zero Nominees Pty Ltd	091 927 981	27,610,236	4.81%
Zero Nominees Pty Ltd	091 927 981	1,490,000	0.26%
Mrs Catherine Patricia McKenzie		750,000	0.13%