



ASX Announcement

25 August 2016

**TAKEOVER OFFER
NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT**

The Board of Emerald Resources NL (**EMR** or **Company**) is pleased to advise that its Bidder's Statement and offers dated 24 August 2016 and Renaissance Minerals Limited's (RNS) Target's Statement have been dispatched to RNS shareholders.

KEY DATES OF THE OFFER

Offer opens

24 August 2016

Offer closes (unless extended)

5:00pm (WST) on 26 September 2016

For and on behalf of the EMR Board.

MORGAN HART
Managing Director