



MARKET RELEASE

13 May 2016

Emerald Resources NL

PRE-QUOTATION DISCLOSURE

The securities of Emerald Resources NL (the “Company”) will be reinstated to Official Quotation from the commencement of trading on 17 May 2016, following the Company’s re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A.
4. Information Form and Checklist.
5. The Company’s securities trading policy.
6. Constitution.
7. A statement confirming the following.
 - (a) The satisfaction of the conditions to and close of the public offer and the issue of all securities under the public offer.
 - (b) The satisfaction of the conditions precedent to, and completion of, the joint venture agreement.
 - (c) That there have been no material subsequent events to alter the Company’s consolidated statement of financial position as detailed in the Company’s prospectus dated 30 March 2016.
 - (d) That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the prospectus.
 - (e) That the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Security Code: EMR

Frieda Orr

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