



ASX Announcement

1 April 2016

PROSPECTUS OFFER CLOSED FULLY SUBSCRIBED

The Board of Emerald Resources NL (**EMR** or **Company**) is pleased to advise that the offer made under the prospectus dated 30 March 2016 has successfully closed with the Company having received applications for the full subscription amount.

For further information, please contact;

MORGAN HART
Managing Director