

# Form 605

Corporations Act  
2001 Section  
671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme **EMERALD OIL & GAS NL**

ACN/ARSN **009 795 046**

### 1. Details of substantial holder(1)

Name **OCHRE PETROLEUM PTY LIMITED ("Ochre Petroleum") & OCHRE GROUP HOLDINGS LIMITED ("Ocher Group")**

ACN/ARSN (if applicable) **150 468 198** **008 877 745**

The holder ceased to be a substantial holder on **29/04/2014** (Delay due to missing contract notes sent to wrong address)

The previous notice was given to the company on **28/4/2014**

The previous notice was dated **28/4/2014**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
07.01.14	Ochre Petroleum and Ochre Group	Sale on market	\$56000.00	Ordinary 7,000,000	**Reduction of 0.8242%
29.04.14	Ochre Petroleum and Ochre Group	Sale on market	\$150,000.00	Ordinary 15,000,000	**Reduction of 1.7662%

\*\* Based on current issued capital of 849,286,174 shares

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ochre Petroleum Pty Ltd	15 Whiting Street, Artarmon, NSW, 2064
Ochre Group Holdings Ltd	15 Whiting Street, Artarmon, NSW, 2064

### Signature

print name

  
VAZ HOVANESSIAN

capacity

COMPANY SECRETARY

Date 01 / 08 /2014