

Change to company details

Company details

Company name

EMERALD OIL & GAS NL

Australian Company Number (ACN)

009 795 046

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

AJBUS SERVICES PTY LTD

ASIC registered agent number (if applicable)

29974

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

AMANDA JANE BURGESS

Capacity

Secretary

Signature

Date signed

20-05-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	814413	8144	

Earliest Date of
cancellation

29-04-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	849286174	45142530.00	0.00

Earliest date of
change

29-04-2014