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Company Announcements Platform  
Australian Securities Exchange

## **Proposed Scheme of Arrangement**

The Boards of Ochre Group Holdings Limited (ASX:OGH) and Emerald Oil and Gas NL (ASX:EMR) have, following a re-appraisal of their respective objectives, mutually agreed to terminate the Implementation Deed previously announced and not to proceed with the proposed scheme of arrangement .

Under the terms of the Implementation Deed and the mutual agreement no "break" fee or other amount is payable by either party to the other.

**Emerald Oil & Gas NL**                      Tel: +618 9389 2111

Jeremy Shervington  
**Chairman**

### **About Emerald Oil & Gas NL**

Emerald Oil & Gas NL (ASX: EMR) was listed on the ASX in June 2006. Emerald Oil & Gas NL is a petroleum exploration and production company based in Perth, Australia. The Company's major asset consists of approximately 1.66 million common shares in Emerald Oil Inc (NYSE MKT:EOX), an active Williston Basin operating company listed on the New York Stock Exchange. In addition, Emerald holds exploration and production interests in Kentucky, USA.