



MARKET RELEASE

2 August 2013

Emerald Oil & Gas Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Emerald Oil & Gas Limited (the “Company”) will be lifted immediately following receipt of an announcement from the Company regarding an Implementation Deed for a Merger with Ochre Group Holdings Limited..

Security Code: EMR

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)