



Ground Floor, 20 Kings Park Rd
West Perth WA 6005
Ph: +618 9389 2111
Fax: +618 9389 2999
Email: info@emeraldoilandgas.com
www.emeraldoilandgas.com

1 August 2013

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

tradinghaltspert@asx.com.au

Dear Sir,

REQUEST FOR SUSPENSION – EMERALD OIL & GAS NL (EMR)

In accordance with ASX Listing Rule 17.2, Emerald Oil & Gas NL requests an extension of their suspension of trading.

The Company is finalising an implementation agreement for a corporate transaction involving a potential change in control. Completion of the agreement has been delayed and the Company now expects to have this completed by Monday 5 August 2013 when an announcement to the market will be made.

The Company is not aware of any reason why the suspension should not be granted, nor of any other information necessary to inform the market about the suspension.

Should the ASX have any queries or require clarification please call me on 0408 447 493.

Yours faithfully,
EMERALD OIL AND GAS NL

A handwritten signature in black ink, appearing to read "G. Smith", followed by a period.

Graeme Smith
Company Secretary