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26 July 2013

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

tradinghaltspert@asx.com.au

Dear Sir,

REQUEST FOR TRADING HALT – EMERALD OIL AND GAS NL (EMR)

In accordance with ASX Listing Rule 17.1, Emerald Oil & Gas NL requests an immediate trading halt pending the release of an announcement with regard to a corporate transaction involving a potential change in control. There is no certainty that the transaction will be finalised.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Tuesday, 30 July 2013 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Yours faithfully,
EMERALD OIL AND GAS NL

A handwritten signature in black ink, appearing to read "G Smith", followed by a period.

Graeme Smith
Company Secretary
0408 447 493