

ASX Announcement & Media Release

29 November 2023

Fast Facts

ASX Code: EMR
Shares on issue: 622,776,071
Market Cap: ~A\$1.69 billion
Cash: A\$87.6m (US\$56.6m) (30 Sep 2023)
Bullion: A\$21.4m (US\$13.8m) (30 Sep 2023)

Board & Management

Jay Hughes, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Simon Lee AO, Non-Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Mark Clements, Non-Executive Director &
Company Secretary
Bernie Cleary, Operations Manager
Shannon Campbell, Chief Financial Officer

Company Highlights

Team

- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production

- Okvau Gold Mine commissioned on time on budget in 2021;
- Forecast + 100,000oz gold production for 2024 at AISC US\$780-US\$850/oz;

Growth

- Significant exploration and resource growth potential in Cambodia:
 - Okvau Gold Mine reserve expansion;
 - Memot Project maiden resource expected 2023
 - 1,639km² of prospective tenure
- Significant exploration and resource growth potential in Australia (Bullseye Mining Limited (~76.5%):
 - North Laverton Gold Project located on the underexplored Dingo Range greenstone belt
 - Resource and reserve expected early 2024
 - 1,200km² of prospective tenure

ESG

- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

Registered Office

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Results Annual General Meeting

The Board of Emerald Resources NL (ASX: EMR or Company) wishes to advise that, in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary attached. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

All resolutions were passed by way of poll.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart, Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director

Disclosure of Proxy Votes

Emerald Resources NL

Annual General Meeting

Wednesday, 29 November 2023



Automic

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 ADOPTION OF REMUNERATION REPORT	P	299,686,826	292,827,495 97.71%	4,826,167 1.61%	613,613	2,033,164 0.68%	296,400,363 98.40%	4,826,167 1.60%	613,613	-
2 RE-ELECTION OF DIRECTOR – MR SIMON LEE AO	P	409,100,156	379,923,705 92.87%	27,143,287 6.63%	12,001	2,033,164 0.50%	383,496,573 93.39%	27,143,287 6.61%	12,001	Passed
3 RE-ELECTION OF DIRECTOR – MS BILLIE JEAN SLOTT	P	409,100,157	405,970,019 99.23%	1,096,974 0.27%	12,000	2,033,164 0.50%	409,542,887 99.73%	1,096,974 0.27%	12,000	Passed
4 RE-ELECTION OF DIRECTOR – MR MARK CLEMENTS	P	409,100,156	318,545,163 77.86%	88,521,829 21.64%	12,001	2,033,164 0.50%	322,118,031 78.44%	88,521,829 21.56%	12,001	Passed
5 ISSUE OF OPTIONS TO DIRECTOR – MR MICHAEL EVANS	P	301,690,366	292,244,423 96.87%	7,412,589 2.46%	44,238,761	2,033,354 0.67%	295,817,481 97.56%	7,412,589 2.44%	44,238,761	Passed
6 ADOPTION OF COMPANY SECURITIES INCENTIVE PLAN	P	297,612,552	284,261,036 95.51%	11,318,352 3.80%	79,683,122	2,033,164 0.68%	287,833,904 96.22%	11,318,352 3.78%	79,683,122	Passed

