



## Announcement Summary

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**Entity name**

EMERALD RESOURCES NL

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 20, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EMR                | ORDINARY FULLY PAID  | 6,204,599                          | 20/04/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009795046

### 1.3 ASX issuer code

EMR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/4/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 08-Dec-2021 18:13                 | New - Proposed issue of securities - EMR | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company has signed a Takeover Bid Implementation Agreement with Bullseye Mining Limited (Bullseye), to acquire all of the issued shares of Bullseye (that it does not already own) in a share based transaction.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

EMR : ORDINARY FULLY PAID

**Issue date**

20/4/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |



Issue details

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**Number of +securities to be quoted**

6,204,599

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Company is issuing 1 Emerald share for every 3.43 Bullseye shares held.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

7,786,771.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| EMR : ORDINARY FULLY PAID          | 565,283,494                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                   | Total number of +securities on issue |
|--|--------------------------------------|
| EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77        | 650,000                              |
| EMRAL : OPTION EXPIRING 14-MAR-2027 EX \$1.32        | 350,000                              |
| EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95        | 550,000                              |
| EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82        | 600,000                              |
| EMRAB : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 2,650,000                            |
| EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C           | 5,200,000                            |
| EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94        | 350,000                              |
| EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C           | 750,000                              |
| EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09        | 3,375,000                            |
| EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C           | 600,000                              |
| EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02        | 150,000                              |