

ASX Announcement & Media Release

25 November 2021

Fast Facts

ASX Code: EMR
Shares on issue: 515,397,207
Market Cap: ~A\$558 million
Cash: A\$15.4 million (at 30 September 2021)

Board & Management

Simon Lee AO, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Mark Clements, Non-Executive Director and Company Secretary
Bernie Cleary, Operations Manager
Brett Dunnachie, Chief Financial Officer

Company Highlights

- First mover in an emerging gold province in Cambodia;
- Okvau Deposit: Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au;
- Project built in 2021 on time on budget and now in production;
- Forecast economics demonstrates high grade, low cost, compelling project;
 - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs in a single open pit with waste:ore ratio of 5.8:1;
 - LOM average annual production of 106,000ozs pa;
 - AISC US\$754/oz over LOM (at a US\$1,450 gold price assumption);
- Mineral Investment Agreement governs significant tax and duty concessions for first 5 years and includes offshore arbitration process;
- Highly credentialed gold project operational and development team;
- Significant resource growth potential;
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local law by engaging and collaborating with all stakeholders.

Registered Office

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Results of Annual General Meeting

The Board of Emerald Resources NL (ASX: EMR or Company) wishes to advise that, in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary attached. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

All resolutions were passed by way of poll.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director

Disclosure of Proxy Votes

Emerald Resources NL

Annual General Meeting

Thursday, 25 November 2021



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	175,575,801	175,288,158 99.84%	17,050 0.01%	62,200	270,593 0.15%	182,953,065 99.99%	17,050 0.01%	62,200
2 Election of Director – Ms Billie Jean Slott	P	280,208,004	279,815,733 99.86%	3,924 0.00%	5,004	388,347 0.14%	288,166,904 100.00%	3,924 0.00%	5,004
3 Re-Election of Director – Mr Michael Evans	P	280,208,008	279,112,871 99.61%	706,794 0.25%	5,000	388,343 0.14%	287,464,038 99.75%	706,794 0.25%	5,000
4 Issue of Options to Director – Mr Michael Evans	P	238,600,252	237,313,453 99.46%	751,906 0.32%	2,229,422	534,893 0.22%	245,126,410 99.69%	751,906 0.31%	2,797,932
5 Increase in Aggregate Non-Executive Director Fee Pool	P	175,666,501	175,225,092 99.75%	53,066 0.03%	75,625,895	388,343 0.22%	182,891,499 99.97%	53,066 0.03%	75,625,895
6 Replacement of Constitution	P	279,925,536	279,362,642 99.80%	28,439 0.01%	287,472	534,455 0.19%	287,859,921 99.99%	28,439 0.01%	287,472

