



Announcement Summary

Entity name

EMERALD RESOURCES NL

Date of this announcement

Wednesday August 11, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$1.09 each and expiring 29 July 2026	2,875,000	11/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009795046

1.3 ASX issuer code

EMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$1.09 each and expiring 29 July 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement 6 October 2020 (Schedule 2).

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.09000000

Expiry date

29/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ASX:EMR

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer ASX announcement 6 October 2020 (Schedule 2).

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,875,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMR : ORDINARY FULLY PAID	515,397,207

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77	650,000
EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95	550,000
EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82	600,000
EMRAB : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	3,283,750
EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C	5,200,000
EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94	350,000
EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C	750,000
EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C	600,000
EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02	150,000
New class - code to be confirmed : Unlisted options exercisable at \$1.09 each and expiring 29 July 2026	2,875,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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