

**Fast Facts**

ASX Code: EMR  
Shares on issue: 515,397,207  
Market Cap: ~\$294 million

**Board & Management**

Simon Lee AO, Non-Executive Chairman  
Morgan Hart, Managing Director  
Mick Evans, Executive Director  
Ross Stanley, Non-Executive Director  
Mark Clements, Non-Executive Director  
and Company Secretary  
Brett Dunnachie, Chief Financial Officer

**Company Highlights**

- First mover in an emerging gold province in Cambodia;
- Mineral Investment Agreement and Industrial Mining Licence granted over the Okvau Gold Project (100% owned) allowing for the development of the Okvau Deposit;
- Okvau Deposit: Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au;
- DFS completed and demonstrates high grade, low cost, compelling development economics:
  - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs in a single open pit with waste:ore ratio of 5.8:1;
  - LOM average annual production of 106,000ozs pa;
  - AISC US\$754/oz over LOM;
  - Using US\$1.450/oz Au gold price:
    - NPV<sub>(5%)</sub> US\$337M pre-tax and US\$238M post-tax;
    - IRR 69% pa pre-tax and 57% post-tax;
    - Payback ~1.4 years pre-tax and 1.7 years post-tax.
- Highly credentialed gold project development team;
- Significant resource growth potential.

**Registered Office**

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## Results of Annual General Meeting

The Board of Emerald Resources NL (ASX: EMR or Company) wishes to advise that, in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary below. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

Proxy Results		For	Against	Open	Abstain
1	Adopt Remuneration Report	203,616,980	23,678	183,631	100,949,282
2	Re-election of Mr Mark Clements	303,656,507	935,433	171,631	10,000
3	Re-election of Mr Simon Lee AO	303,666,517	935,423	171,631	Nil
4	Adoption of Amended Incentive Option Plan	197,960,665	1,356,402	183,631	105,363,873
5	Issue of Options to Director – Mr Michael Evans	202,389,087	1,356,759	183,631	100,844,094

Poll Results		For	Against	Abstain
1	Adopt Remuneration Report	207,168,865 99.99%	23,678 0.01%	100,949,282
2	Re-election of Mr Mark Clements	307,196,392 99.70%	935,433 0.30%	10,000
3	Re-election of Mr Simon Lee AO	307,206,402 99.70%	935,423 0.30%	Nil
4	Adoption of Amended Incentive Option Plan	201,162,542 99.33%	1,356,402 0.67%	105,363,873
5	Issue of Options to Director – Mr Michael Evans	205,940,972 99.35%	1,356,759 0.65%	100,844,094

All resolutions were passed by way of poll.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart Managing Director.

For further information please contact  
Emerald Resources NL

**Morgan Hart  
Managing Director**