



Renaissance

minerals limited

19 August 2016

By ASX online platform

Companies Announcement Office
ASX Limited
Level 40
Central Park
152-159 St George's Terrace
PERTH WA 6000

Dear Sir/Madam

Target's Statement – Off-market takeover bid by Emerald Resources NL

In accordance with item 14 of section 633(1) of the Corporations Act 2001 (Cth), we enclose a copy of the target's statement dated 19 August 2016 (Target's Statement) prepared by Renaissance Minerals Limited (ACN 141 196 545) (Renaissance) in relation to the off-market takeover bid by Emerald Resources NL (Emerald) for all of the fully paid ordinary shares in Renaissance not already owned by Emerald or its related parties.

The Independent Directors unanimously recommend, in the absence of a Superior Proposal, that Renaissance shareholders accept the Offer from Emerald.

The Target's Statement has today been lodged with the Australian Securities and Investments Commission and sent to Emerald.

Yours sincerely

Brett Dunnachie
Company Secretary