



Fast Facts

ASX Code: RNS
Shares on issue: 213 million
Market Cap: ~\$12 million

Board & Management

Rick Hart, Non-Executive Chairman
Justin Tremain, Managing Director
Mel Ashton, Non-Executive Director
Dave Kelly, Non-Executive Director
Brett Dunnachie, Company Secretary

Company Highlights

- Targeting multi million ounce gold systems in a new Intrusive Related Gold province in Cambodia
- Okvau Deposit (100% owned): Indicated and Inferred Mineral Resource estimate of 15.6Mt @ 2.4g/t Au for 1.2 Million ounces at Okvau deposit
- Resource remains 'open'
- Multiple high priority, untested targets
- Strong shareholder base

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Renaissance announces \$2.2M placement and a SPP to further develop its Cambodian Gold Projects

- Firm commitments for the placement of 44 million shares at 5 cents per share to raise \$2.2 million
- Placement made to existing institutional shareholders
- Share Purchase Plan also to be undertaken to enable all eligible shareholders the opportunity to participate at the placement price
- Proceeds to fund continued development of its 100% owned Cambodian Gold Project

Renaissance Minerals Limited (ASX code: RNS) ("Renaissance" or the "Company") is pleased to announce that it has received firm commitments to raise \$2.2 million through an equity placement ("Placement"). In addition, a Share Purchase Plan ("SPP") is to be offered to all eligible shareholders on the same terms as the Placement to raise up to \$0.5 million. The Placement is being made to existing, predominately US based, institutional shareholders.

The funds raised from the Placement and SPP will enable the company to continue to develop its 100% owned Cambodian Gold Project. In March 2013 Renaissance announced an independent JORC-compliant indicated and inferred resource estimate at the Okvau Gold Deposit of **15.6Mt @ 2.4g/t for 1,200,000 ounces** (Refer Table One).

Renaissance Minerals' Managing Director, Justin Tremain said **"This raising provides the necessary funding for the Company to continue to advance the Cambodian project and recommence drilling activity after the current wet season. The support shown by some of the Company's largest shareholders shows there is a high level of confidence in the Company.**

"The SPP gives all existing shareholders the opportunity to take up further shares at the same price as the placement and we look forward to their ongoing support."

Placement Details

The Placement consists of 44 million new shares to be issued at a price of 5 cents per share to raise total funds of \$2.2 million. The shares will be issued in two tranches:

- Tranche 1 - comprising 27.7 million shares at 5 cents to raise \$1.4 million, to be issued immediately, pursuant to ASX Listing Rules 7.1 and 7.1A; and
- Tranche 2 - comprising 16.3 million shares at 5 cents to raise a further \$0.8 million, to be issued subject to shareholder approval at a meeting of shareholders expected to be held on or about 30 August 2013. A notice of meeting will be sent to shareholders in due course.

Tectonic Advisory Partners (acting through Ecoban Securities Corporation) acted as the sole US placement agent.

SPP Details

Renaissance will make an offer of shares to eligible shareholders via a SPP to raise up to \$0.5 million. **The record date to be eligible to participate in the share purchase plan is 22 July 2013.** The SPP is not underwritten, however subject to shareholder approval the Company reserves the right to seek to place any SPP shares not subscribed for pursuant to the SPP offer. If fully subscribed, the SPP will result in the issue of 10 million new shares.

Eligible shareholders will be given the opportunity to acquire shares at 5 cents to the value of:

- \$5,000 for 100,000 shares; or
- \$10,000 for 200,000 shares; or
- \$15,000 for 300,000 shares.

SPP Important dates

Record date	22 July 2013
Offer opens	31 July 2013
Offer closes	21 August 2013
Allotment date	29 August 2013

NB. This timetable is indicative only and Renaissance may, at its discretion and subject to the Listing Rules, vary any of the above dates by sending a revised timetable to the ASX.

Documents relating to the SPP will be distributed in due course. The SPP and the placing of any shortfall will be managed by Argonaut.

This announcement effectively lifts the trading halt that the Company requested on Monday, 22 July 2013. The Company is not aware of any reason why the ASX would not allow trading to recommence immediately.

Yours faithfully

Renaissance Minerals Ltd



Justin Tremain
Managing Director



Table One | Okvau Gold Deposit Resource Estimate

Resource Classification	Cut-Off¹ (g/t)	Tonnage² (Mt)	Grade Au² (g/t)	Contained Gold² (Moz)
Indicated (-150mRL and above)	0.65	15.2	2.3	1.11
Inferred (below -150mRL)	0	0.5	5.9	0.09
Total		15.6	2.4	1.20

Notes

- ¹ The Inferred resources are reported at a 0g/t gold cut-off as volumes are already quite restricted by a 2.0 g/t gold threshold
- ² Tonnes are rounded to nearest 0.1 Mt, grade to 0.01 g/t, and contained gold to 10,000 oz. Totals may appear different from the sum of their components because of rounding

This Mineral Resource estimate for the Okvau Gold project was prepared by Robin Simpson of SRK Consulting (Australasia) Ltd. Mr Simpson is a Member of the Australian Institute of Geoscientists (AIG), and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Simpson consents to the inclusion of the matters based on his information in the form and context in which it appears.