



ASX Announcement & Media Release

Thursday, 10 May 2012

Fast Facts

ASX Code: RNS
Shares on issue: 157.6 million
Market Cap: \$38 million

Board & Management

Rick Hart, Non-Executive Chairman
Justin Tremain, Managing Director
Mel Ashton, Non-Executive Director
Brett Dunnachie, Company Secretary
Shane Hibbird, Exploration Manager
Hamish Halliday, Consultant
Steve Parsons, Consultant

Shareholders

OZ Minerals Ltd
Gryphon Minerals Ltd
Management
Aust. & Overseas Institutional Investors
Top 5 +50%

Company Highlights

- Targeting multi-million ounce gold systems
- Aggressive exploration
- Exceptional shareholder base
- Proven management

Cambodian Gold Project

- A new Intrusive Related Gold province in Cambodia
- Indicated and Inferred Resource estimate of 12.6Mt @ 1.8g/t Au for 729,000 ounces at Okvau deposit
- Resource open in all directions
- Multiple high priority, untested targets

Eastern Goldfields Project, WA

- Extensive +2,700km² holding strategically positioned on the Keith-Kilkenny Tectonic Zone and Laverton Tectonic Zone

Quicksilver Project, Alaska

- Rock chip samples of up to 36g/t Au

Registered Office

Freemasons Hall
181 Roberts Road
SUBIACO WA 6008

T: +61 8 9286 6300
F: +61 8 9286 6333
W: www.renaissanceminerals.com.au
E: admin@renaissanceminerals.com.au

Completion of Acquisition of Cambodian Gold Project

Renaissance Minerals Limited ("Renaissance" or "Company") (ASX code: RNS) is pleased to announce that it has completed the acquisition of the Cambodian gold assets ("Cambodian Gold Project") as announced on 20 February 2012. Renaissance has now satisfied all conditions precedent under the Share Sale Agreement ("Agreement") with OZ Minerals Limited ("OZ Minerals") and has acquired the Cambodian Gold Project from OZ Minerals by way of the acquisition of its wholly owned subsidiary OZ Minerals (Cambodia) Limited.

The Cambodian Gold Project covers an extensive area of approximately 1,100km² within the core of a prospective new Intrusive Related Gold ("IRG") province in the eastern region of the country. A JORC Indicated and Inferred Resource estimate of **12.6Mt @ 1.8g/t for 729,000 ounces of gold** (Refer to Table One) has recently been defined at the 100% owned Okvau Gold Deposit.

Table One: Okvau Gold Deposit Resource Estimate

Resource Classification (JORC Code, 2004)	Tonnage (Mt)	Grade Au (g/t)	Contained Gold (koz)
Indicated	7.8	2.03	508
Inferred	4.8	1.44	221
Total	12.6	1.80	729

Note: 0.5g/t Au Lower Cut

With the completion of the acquisition, **Renaissance has immediately commenced drilling on the existing Okvau Gold Deposit.** The Company currently has one diamond drill rig onsite undertaking **extensional drilling with the aim of expanding the current resource.** The Company is expecting to have a **second diamond drill rig onsite during the coming weeks to test high priority prospects outside of the Okvau Gold Deposit.**

Managing Director of Renaissance, Justin Tremain, commented:

"This is a company making acquisition for Renaissance. The Company has now secured a project with a 729,000 ounce gold resource defined within a single deposit along with multiple drill ready prospects that offer exceptional exploration potential in an emerging new gold district. Cambodia has potential to host large, world class gold deposits yet it remains largely unexplored.

"The Company is pleased to now have completed the acquisition and to have commenced to its initial drill program on the current Okvau Gold Deposit and other regional targets."



Notice under Section 708A

Renaissance Minerals Limited issued 26,400,000 shares on 9 May 2012, being the issue of shares for the acquisition of the Cambodian Gold Project as announced on 20 February 2012. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Please find attached an Appendix 3B in relation to the issue of securities in relation to the acquisition.

Detailed information on all aspects of Renaissance Minerals projects can be found on the Company's website: www.renaissanceminerals.com.au.

Yours faithfully

Renaissance Minerals Ltd

Justin Tremain
Managing Director

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Shane Hibbird, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Shane Hibbird is a full time employee of the company. Mr Shane Hibbird has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Shane Hibbird consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Renaissance Minerals Limited

ABN

90 141 196 545

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | i) Ordinary fully paid shares
ii) \$0.25 options exercisable on or before 9 May 2015
iii) \$0.30 options exercisable on or before 9 May 2015
iv) \$0.35 options exercisable on or before 9 May 2015 |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | i) 26,400,000
ii) 1,000,000
iii) 1,000,000
iv) 1,000,000 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | i) Ordinary fully paid shares
ii) \$0.25 options exercisable on or before 9 May 2015
iii) \$0.30 options exercisable on or before 9 May 2015
iv) \$0.35 options exercisable on or before 9 May 2015 |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

<p>4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>i) Yes ii) to iv) No - Upon exercise of the options into ordinary fully paid shares, the allotted and issued shares will rank equally in all respects with an existing class of quoted securities. The option does not entitle the holder to participate in the next dividend or interest payment.</p>				
<p>5 Issue price or consideration</p>	<p>i) to iv) The issue of fully paid ordinary shares and options were for the acquisition of OZ Minerals (Cambodia) Limited.</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>i) to iv) The issue of fully paid ordinary shares and options were for the acquisition of OZ Minerals (Cambodia) Limited.</p>				
<p>7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates</p>	<p>i) to iv) 9 May 2012</p>				
<p>8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1545 989 1590">Number</th> <th data-bbox="989 1545 1279 1590">⁺Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1590 989 1776">135,300,001</td> <td data-bbox="989 1590 1279 1776">Fully Paid Shares</td> </tr> </tbody> </table>	Number	⁺ Class	135,300,001	Fully Paid Shares
Number	⁺ Class				
135,300,001	Fully Paid Shares				

+ See chapter 19 for defined terms.

	Number	+Class	
9	Number and +class of all	Fully Paid Shares	
	+securities not quoted on ASX	25 cent options	
	(including the securities in clause 2	expiring 31 December	
	if applicable)	2012	
		2,000,000	30 cent options
			expiring 31 December
			2012
		500,000	35 cent options
			expiring 31 December
			2012
		340,000	42 cent options
			expiring 31 December
		2012	
	1,500,000	25 cent options	
		expiring 31 December	
		2013	
	2,375,000	30 cent options	
		expiring 1 June 2013	
	4,499,999	25 cent options	
		expiring 31 March	
		2015	
	4,499,999	30 cent options	
		expiring 31 March	
		2015	
	1,333,333	35 cent options	
		expiring 31 March	
		2015	
	1,000,000	25 cent options	
		expiring 9 May 2015	
	1,000,000	30 cent options	
		expiring 9 May 2015	
	1,000,000	35 cent options	
		expiring 9 May 2015	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

+ See chapter 19 for defined terms.

Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the ⁺securities will be offered
- 14 ⁺Class of ⁺securities to which the offer relates
- 15 ⁺Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has ⁺security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue

+ See chapter 19 for defined terms.

- | | | |
|----|---|--|
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)? | |
| 33 | +Despatch date | |

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

- 38 Number of securities for which +quotation is sought
- 39 Class of +securities for which quotation is sought
- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?
- If the additional securities do not rank equally, please state:
- the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
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+ See chapter 19 for defined terms.

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

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42 Number and ⁺class of all ⁺securities quoted on ASX (*including* the securities in clause 38)

Number	⁺ Class

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: Date: 10 May 2012
(Company Secretary)

Print name: Brett Dunnachie
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+ See chapter 19 for defined terms.