



ASX Announcement & Media Release

Friday, 13 April 2012

Fast Facts

ASX Code: RNS
Shares on issue: 157.6 million¹
Market Cap: \$38 million

Board & Management

Rick Hart, Non-Executive Chairman
Justin Tremain, Managing Director
Mel Ashton, Non-Executive Director
Brett Dunnachie, Company Secretary
Shane Hibbird, Exploration Manager
Hamish Halliday, Consultant
Steve Parsons, Consultant

Shareholders

OZ Minerals Ltd¹
Gryphon Minerals Ltd
Management
Aust. & Overseas Institutional Investors
Top 5 +50%

¹Includes 26.4m shares to be issued to OZ Minerals Ltd

Company Highlights

- Targeting multi-million ounce gold systems
- Aggressive exploration
- Exceptional shareholder base
- Proven management

Cambodian Gold Project

- A new Intrusive Related Gold province in Cambodia
- Indicated and Inferred Resource estimate of 12.6Mt @ 1.8g/t Au for 729,000 ounces at Okvau deposit
- Resource open in all directions
- Multiple high priority, untested targets

Eastern Goldfields Project, WA

- Extensive +2,700km² holding strategically positioned on the Keith-Kilkenny Tectonic Zone and Laverton Tectonic Zone

Quicksilver Project, Alaska

- Rock chip samples of up to 36g/t Au

Registered Office

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Completion of Placement

Renaissance Minerals Limited ("Renaissance" or "Company") (ASX code: RNS) is pleased to announce that it has completed the placement of 60,000,000 shares at \$0.20 to raise A\$12 million as approved by shareholders at the General Meeting held 5 April 2012.

The Placement was supported by the Company's current major shareholders and Canaccord BGF Limited was the Lead Manager to the Placement.

Proceeds raised from the placement will be used to fund the acquisition of the Cambodian gold assets ("Cambodian Gold Projects") from OZ Minerals Limited ("OZ Minerals") (Refer to ASX Announcement released 20 February 2012) and exploration on the Company's projects.

The completion of this A\$12 million equity raising allows for the imminent completion of the acquisition of the Cambodian Gold Projects.

Notice under Section 708A

Renaissance Minerals Limited issued 60,000,000 shares on 13 April 2012, being the issue of shares for the capital raising as announced on 20 February 2012. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- The provisions of Chapter 2M of the Corporations Act; and
- Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Detailed information on all aspects of Renaissance Minerals projects can be found on the Company's website: www.renaissanceminerals.com.au.

Yours faithfully

Renaissance Minerals Ltd

Justin Tremain
Managing Director