

# ASX Announcement & Media Release

7 May 2012



Renaissance  
minerals limited

## Fast Facts

ASX Code: RNS  
Shares on issue: 157.6 million<sup>1</sup>  
Market Cap: \$38 million

## Board & Management

Rick Hart, Non-Executive Chairman  
Justin Tremain, Managing Director  
Mel Ashton, Non-Executive Director  
Brett Dunnachie, Company Secretary  
Shane Hibbird, Exploration Manager  
Hamish Halliday, Consultant  
Steve Parsons, Consultant

## Shareholders

OZ Minerals Ltd<sup>1</sup>  
Gryphon Minerals Ltd  
Management  
Aust. & Overseas Institutional Investors  
Top 5 +50%

<sup>1</sup>Includes 26.4m shares to be issued to OZ Minerals Ltd

## Company Highlights

- Targeting multi-million ounce gold systems
- Aggressive exploration
- Exceptional shareholder base
- Proven management

## Cambodian Gold Project

- A new Intrusive Related Gold province in Cambodia
- Indicated and Inferred Resource estimate of 12.6Mt @ 1.8g/t Au for 729,000 ounces at Okvau deposit
- Resource open in all directions
- Multiple high priority, untested targets

## Eastern Goldfields Project, WA

- Extensive +2,700km<sup>2</sup> holding strategically positioned on the Keith-Kilkenny Tectonic Zone and Laverton Tectonic Zone

## Quicksilver Project, Alaska

- Rock chip samples of up to 36g/t Au

## Registered Office

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## Renaissance completes divestment of Southern Cross Project

Australian gold exploration company, Renaissance Minerals Limited (ASX code: RNS) announced on 5 August 2011 that it had entered into a Farm-in Agreement over the Radio Gold Mine and a Tenement Sale Agreement ("Agreements") in relation to Renaissance's remaining tenement package in the Southern Cross district with ASX listed Southern Cross Goldfields Ltd ("SXG"). Renaissance is pleased to announce that it has successfully completed all conditions precedent under the Tenement Sale Agreement.

Under the terms of the Agreements:

- SXG to earn an initial 50% interest in the Radio Gold Mine by sole funding \$1.5 million on development within 2 years;
- SXG may increase its interest to 70% by sole funding a further \$1.0 million;
- Renaissance retains the right to retain a 30% contributing interest;
- SXG to sole fund a minimum of \$250,000 before it may withdraw from the farm-in;
- Renaissance was issued 5 million ordinary fully paid shares in SXG and 10 million options in SXG exercisable at 10 cents per share expiring 24 February 2015 in consideration for the remaining Southern Cross tenements.

Detailed information on all aspects of Renaissance Minerals projects can be found on the Company's website: [www.renaissanceminerals.com.au](http://www.renaissanceminerals.com.au).

Yours faithfully  
**Renaissance Minerals Ltd**

**Justin Tremain**  
Managing Director