

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

RENAISSANCE MINERALS LIMITED

ABN

90 141 196 545

Quarter ended ("current quarter")

30 June 2012

### Consolidated statement of cash flows

<b>Cash flows related to operating activities</b>	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation	(1,137)	(3,064)
(b) development	-	-
(c) production	-	-
(d) administration	(515)*	(1,319)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	59	233
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
<b>Net Operating Cash Flows</b>	<b>(1,593)</b>	<b>(4,150)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	(215)	(337)
(b) equity investments	-	-
(c) other fixed assets	(38)	(56)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other- Acquisition of Subsidiary	(6,800)	(7,800)
<b>Net investing cash flows</b>	<b>(7,053)</b>	<b>(8,193)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(8,646)</b>	<b>(12,343)</b>

\* Includes due diligence/site visit costs for Cambodia of \$96k, annual insurance costs of \$69k and other prepayments of \$57k.

+ See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	(8,646)	(12,343)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	11,900	12,000
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Costs of issuing shares	(591)	(591)
	<b>Net financing cash flows</b>	11,309	11,409
	<b>Net increase (decrease) in cash held</b>	2,663	(934)
1.20	Cash at beginning of quarter/year to date	1,782	5,379
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	4,445	4,445

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	170
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

<b>Payments to Directors</b>	
Salaries, fees and superannuation	154
<b>Payments to Director related entities</b>	
Gryphon Minerals Limited (recharge of shared resources)	9
Venture Minerals Limited (recharge of shared resources)	7

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

\$6,072,000 increase in share capital comprising of 26,400,000 shares issued and an increase of \$258,000 in reserves comprising of 3,000,000 options issued as part consideration for the acquisition of OZ Minerals (Cambodia) Limited as approved by shareholders at the General Meeting held 5 April 2012.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

+ See chapter 19 for defined terms.

### Financing facilities available

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,188
4.2 Development	-
4.3 Production	-
4.4 Administration	318
<b>Total</b>	<b>1,506</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	4,445	1,782
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter</b> (item 1.22)	4,445	1,782

### Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil		

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6.2 Interests in mining tenements acquired or increased	Okvau	-	100%
	O Chhung	-	100%
	Mesam	-	85%
	O Khlek Khlok	-	85%
	Phnom Peam Louk	-	85%
	E31/597	-	80%
	E31/660	-	80%
	P31/1802	-	80%
	P31/1803	-	80%
	P31/1949	-	80%
	P31/1950	-	80%

**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference securities</b> <i>(description)</i>	-	-	-	-
7.2 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 <b>+Ordinary securities</b>	157,600,001	157,600,001		
7.4 Changes during quarter				
(a) Increases through issues	60,000,000	60,000,000	20.0 cents	20.0 cents
(b) Decreases through returns of capital, buy-backs	26,400,000	26,400,000	23.0 cents	23.0 cents
	-	-	-	-
7.5 <b>+Convertible debt securities</b> <i>(description)</i>	-	-		
7.6 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted	-	-	-	-

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7.7	<b>Options</b> <i>(description and conversion factor)</i>		-	<i>Exercise price</i>	<i>Expiry date</i>
		5,200,000	-	25.0 cents	31 December 2012
		2,000,000	-	30.0 cents	31 December 2012
		500,000	-	35.0 cents	31 December 2012
		1,500,000	-	25.0 cents	1 June 2013
		2,375,000	-	30.0 cents	1 June 2013
		340,000	-	42.0 cents	31 December 2012
		4,499,999	-	25.0 cents	31 March 2015
		4,499,999	-	30.0 cents	31 March 2015
		1,333,333	-	35.0 cents	31 March 2015
		1,000,000	-	25.0 cents	9 May 2015
		1,000,000	-	30.0 cents	9 May 2015
		1,000,000	-	35.0 cents	9 May 2015
7.8	Issued during quarter	4,499,999	-	25.0 cents	31 March 2015
		4,499,999	-	30.0 cents	31 March 2015
		1,333,333	-	35.0 cents	31 March 2015
		1,000,000	-	25.0 cents	9 May 2015
		1,000,000	-	30.0 cents	9 May 2015
		1,000,000	-	35.0 cents	9 May 2015
7.9	Exercised during quarter	-	-	-	-
7.10	Expired during quarter	-	-	-	-
7.11	<b>Debentures</b> <i>(totals only)</i>	-	-		
7.12	<b>Unsecured notes</b> <i>(totals only)</i>	-	-		

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: .....  
(Company Secretary)

Date: 30 July 2012

Print name: Brett Dunnachie

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+ See chapter 19 for defined terms.

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Cash Flow Statements* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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