

23 November 2017

**Fast Facts**

ASX Code: EMR

Shares on issue: 2,111 million

Market Cap: ~\$99.2 million

Cash: A\$6.6 million (30 September 2017)

**Board & Management**

Simon Lee AO, Non-Exec Chairman

Morgan Hart, Managing Director

Justin Tremain, Executive Director

Ross Stanley, Non-Exec Director

Ross Williams, Non-Exec Director

Mick Evans, Chief Operating Officer

Mark Clements, Co. Secretary

**Company Highlights**

- First mover in an emerging gold province in Cambodia
- Okvau Deposit (100% owned): Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au (refer Appendix One)
- DFS completed and demonstrates high grade, low cost, compelling development economics:
  - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs (refer Appendix One) in a single open pit with waste:ore ratio of 5.8:1
  - LOM average annual production of 106,000ozs pa
  - AISC US\$731/oz over LOM
  - Using US\$1.250/oz Au gold price:
    - NPV<sub>(5%)</sub> US\$223M pre-tax and US\$160M post-tax
    - IRR 48% pa pre-tax and 40% post-tax
    - Payback ~2.2 years pre-tax and 2.5 years post-tax
- Highly credentialed gold project development team
- Significant resource growth potential

**Registered Office**

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## Results of Annual General Meeting

Emerald Resources NL ('Emerald') wishes to advise that in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary below. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

		For	Against	Open	Abstain
<b>Resolution 1</b>	Adopt Remuneration Report	435,604,028	96,071	434,370	251,827,113
<b>Resolution 2</b>	Re-election of Mr Ross Williams	687,449,272	440	434,370	77,500
<b>Resolution 3</b>	Re-election of Mr Ross Stanley	687,449,272	440	434,370	77,500
<b>Resolution 4</b>	Approval of 10% Placement Facility	686,783,172	535,940	503,470	139,000
<b>Resolution 5</b>	Adoption of Incentive Option Plan	460,293,007	343,092	434,370	226,891,113

All resolutions were passed by a show of hands.

For further information please contact  
Emerald Resources NL  
Morgan Hart  
Managing Director

Emerald Resources NL  
Justin Tremain  
Executive Director