

## Results of Annual General Meeting

### Fast Facts

ASX Code: EMR  
Shares on issue: 2,528 million  
Market Cap: ~A\$76 million  
Cash: A\$1.3 million (30 Sept 2018)  
Listed Investments: A\$0.3 million (30 Sept 2018)

### Board & Management

Simon Lee AO, Non-Exec Chairman  
Morgan Hart, Managing Director  
Mick Evans, Executive Director  
Ross Stanley, Non-Executive Director  
Ross Williams, Non-Director  
Mark Clements, Company Secretary  
Brett Dunnachie, Chief Financial Officer

### Company Highlights

- First mover in an emerging gold province in Cambodia
- Industrial Mining Licence granted over the Okvau Gold Project (100% owned) allowing for the development of the Okvau Deposit
- Okvau Deposit: Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au
- DFS completed and demonstrates high grade, low cost, compelling development economics:
  - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs in a single open pit with waste:ore ratio of 5.8:1
  - LOM average annual production of 106,000ozs pa
  - AISC US\$731/oz over LOM
  - Using US\$1.250/oz Au gold price:
    - NPV<sub>(5%)</sub> US\$223M pre-tax and US\$160M post-tax
    - IRR 48% pa pre-tax and 40% post-tax
    - Payback ~2.2 years pre-tax and 2.5 years post-tax
- Highly credentialed gold project development team
- Significant resource growth potential

### Registered Office

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**Emerald Resources NL (ASX:EMR)** ('Emerald') wishes to advise that, in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary below. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

Resolution	For	Against	Open	Abstain
<b>1</b> Adopt Remuneration Report	339,443,714	621,104	3,561,381	512,626,213
<b>2</b> Re-election of Mr Simon Lee AO	851,873,058	540,473	3,561,381	277,500
<b>3</b> Election of Mr Michael Evans	730,223,556	117,204,875	3,561,381	5,262,600
<b>4</b> Approval of 10% Placement Facility	851,557,558	840,973	3,576,381	277,500
<b>5</b> Replacement of Constitution	852,372,558	40,973	3,561,381	277,500

All resolutions were passed by a show of hands.

For and on behalf of the Board.

Emerald Resources NL  
Mark Clements  
Company Secretary