

RESULTS OF GENERAL MEETING

Emerald Resources NL (ASX:EMR) ('Emerald') wishes to advise that, in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the general meeting held today are set out in the proxy summary below. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

Resolution		For	Against	Open	Abstain
1	Ratification of Prior Issue – Tranche 1 Shares	837,143,014	15,973	3,381,206	17,554,300
2	Ratification of Prior Issue – Tranche 1 Shares	837,143,014	15,973	3,381,206	17,554,300
3	Issue of Tranche 2 Shares to Unrelated Parties	854,197,314	515,973	3,381,206	-
4	Issue of Tranche 2 Shares to Related Party – Mr Morgan Hart	593,697,314	515,973	3,381,206	260,500,000
5	Issue of Tranche 2 Shares to Related Party – Mr Simon Lee	854,197,314	515,973	3,381,206	-
6	Issue of Tranche 2 Shares to Related Party – Mr Ross Stanley	631,518,201	531,473	3,381,206	222,663,613
7	Issue of Tranche 2 Shares to Related Party – Mr Michael Evans	854,181,814	531,473	3,381,206	-

All resolutions were unanimously passed by a show of hands.

For and on behalf of the Board.

Emerald Resources NL
Mark Clements
Company Secretary

Fast Facts

ASX Code: EMR
Capital Structure
Shares on issue: 2,559 million
Market Cap: ~A\$74 million
Cash: A\$1.3 million (30 Sep 2018)
Listed Investments: A\$0.3 million (30 Sep 2018)

Board & Management

Simon Lee AO, Non-Exec Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Exec Director
Ross Williams, Non-Exec Director
Mark Clements, Co. Secretary
Brett Dunnachie, Chief Financial Officer

Company Highlights

- First mover in an emerging gold province in Cambodia
- Industrial Mining Licence granted over the Okvau Gold Project (100% owned) allowing for the development of the Okvau Deposit
- Okvau Deposit: Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au
- DFS completed and demonstrates high grade, low cost, compelling development economics:
 - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs in a single open pit with waste:ore ratio of 5.8:1
 - LOM average annual production of 106,000ozs pa
 - AISC US\$731/oz over LOM
 - Using US\$1.250/oz Au gold price:
 - NPV_(5%) US\$223M pre-tax and US\$160M post-tax
 - IRR 48% pa pre-tax and 40% post-tax
 - Payback ~2.2 years pre-tax and 2.5 years post-tax
- Highly credentialed gold project development team
- Significant resource growth potential

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